
LEAVING A LEGACY



The North Florida Land Trust is teaming up with **Rock Solid Law** to help donors take advantage of legal strategies and maximize gifts from people who love our land.

PRESERVE YOUR LEGACY AND ENSURE NATURE'S FUTURE FOR GENERATIONS TO COME



Protect the Flora and Fauna of North Florida Forever

It's so easy to love North Florida, from her beautiful beaches, to her oak hammocks, to her pine forests and even her swamps. There is so much diversity in our beautiful corner of the world. Nearly every Floridian wishes to preserve some of old Florida for future generations.

One may make a bequest through his or her estate by including a provision in a will or living trust, or by naming North Florida Land Trust as the beneficiary of a retirement plan or life insurance policy. The amount gifted can be expressed as a dollar amount or on a percentage of the assets. Each gift must be specifically crafted in respect to the desires and ability of the donor. There are numerous ways that a person can give or "bequest" a gift to the North Florida Land Trust through his or her estate plan.

Rock Solid Law has expertise in many different charitable trusts which can be tailored to the personal circumstances and financial goals of the donor.

Many of these strategies provide benefit to the estate of the donors and their family. Some of the technical manners in which a gift can be considered include life income gifts, charitable gift annuities, charitable remainder annuity trust and donor advised funds.



Bequests and Estate Plan Gifts

You may make a bequest or gift through your estate by including a provision in your will or living trust, or by naming NFLT as a beneficiary of a retirement plan or life insurance policy. The amount left to NFLT can be expressed as a dollar amount or as a percentage of the assets to be given.

Life Income Gift

A life income gift allows you to give assets to NFLT while providing yourself or others with income for a period of time before NFLT is permitted to use your gift. You may make a life income gift by transferring securities, cash, or other property to NFLT or a trustee. NFLT or trustee then manages the investment of the assets and pays an income to you, your designated beneficiaries, or both. Income payments continue for the beneficiaries' lives or, in some cases, for a term of up to 20 years.

There
are several
kinds of life
income gifts
to benefit
NFLT:

- **Charitable Gift Annuities**

In exchange for an outright gift, NFLT agrees by contract to pay a fixed amount each year to you and/or another beneficiary for life.

- **Charitable Remainder Annuity Trusts**

You establish a trust from which you and/or other beneficiaries receive annual payments of a fixed dollar amount for life and/or a term of years, after which the remainder of the trust assets pass to NFLT for the purposes you designate.



“Homesick but it’s all right, Lochloosa is on my mind,
she’s on my mind ... every alligator, every black water
swamp, every freshwater spring - everything ... and
she’s slipping away ...
because every minute, every second, every hour,
Lord, she’s slipping away”....

JJ Grey, Lochloosa



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